

# Rules Amendment History

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February 29, 2024

# Rules of The Law Society of Alberta Amendment History from November 2001

## Amendment Table – 2024\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
33(2)(b)	To require a higher voting requirement for motions made without prior notice at an annual general meeting or special meeting.	February 29, 2024	February 29, 2024	Bencher Meeting	

## Amendment Table – 2024\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
115.1	New rule to permit an expedited reinstatement for lawyers with active non-practising status coming into force.	October 4, 2023	February 1, 2024	Bencher Meeting	

## Amendment Table – 2023\_V7

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
89, 89.1	To reflect all of the work of the Practice Review Committee and to increase clarity.	November 30, 2023	November 30, 2023	Bencher Meeting	

## Amendment Table – 2023\_V6

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
24	To strike out unnecessary subrule.	October 5, 2023	October 5, 2023	Bencher Meeting	
26, 26.1, 27, 28(1)	To more formally establish the Nominating Committee, define the position of immediate past president, and add clarity.	October 5, 2023	October 5, 2023	Bencher Meeting	
33	To add clarity to the meeting procedures for AGMs and special meetings.	October 4, 2023	October 4, 2023	Bencher Meeting	
49.2	To enhance clarity regarding student recruitment.	October 4, 2023	October 4, 2023	Bencher Meeting	
75(3)	To permit consideration of exceptional circumstances when a foreign legal	October 4, 2023	October 4, 2023	Bencher Meeting	

	consultant requests a reduction in the amounts required.				
115	To clarify reinstatement requirements	October 4, 2023	October 4, 2023	Bencher Meeting	
115.1	To insert new rule to permit an expedited reinstatement for lawyers with active non-practising status	October 4, 2023	February 1, 2024	Bencher Meeting	
47(e), 47(g), 107.2, 153.1, 159.01	To update terminology and formatting	October 4, 2023	October 4, 2023	Bencher Meeting	
47(n), 47(o), 66, 66.1, 66.2, 67, 70	To amend and renumber Rules and headings, and to insert new Rules and headings into Division 4 of Part 2, to implement the <i>Labour Mobility Act</i> and <i>Labour Mobility Regulation</i>	October 4, 2023	October 4, 2023	Bencher Meeting	
47.1, 48.1, 48.4, 50, 50.3, 51, 51.1, 51.2, 54, 55, 63.1, 64, 64.2, 64.3, 64.4, 64.5, 64.6, 64.7, 64.8, 64.9, 64.10, 65, 65.1, 65.2, 65.3, 65.4, 65.5, 66.3, 69.2, 72.1, 72.2, 72.3, 72.4, 72.5, 72.6, 73, 73.2, 73.3	To amend, renumber, insert and repeal Rules for clarity and to update processes and terminology	October 4, 2023	October 4, 2023	Bencher Meeting	
47(m)	To amend punctuation	October 16, 2023	October 16, 2023	Executive Director	

## Amendment Table – 2023\_V5

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
67.2 and 67.3	Reinstatement of Rules following the expiration of the extension of the suspension made on October 1, 2023.	October 1, 2021	May 1, 2023	Bencher Meeting	

## Amendment Table – 2023\_V4

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
53 and 110	Terminology amendments – “Provincial Court” to “Alberta Court of Justice” and “Provincial Court Act” to “Court of Justice Act”.	April 27, 2023	April 27, 2023	Bencher Meeting	
67.2 and 67.3	Amendments to Continuing Professional Development Rules to modernize language, adjust submission deadline, shorten retention period, and implement review process.	April 27, 2023	April 27, 2023	Bencher Meeting	

## Amendment Table – 2023\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
33	Return of subrule(3)(k) to its previous form following the expiration of the variation made for the Special Meeting of February 6, 2023.	February 5, 2023	February 6, 2023	Bencher Email Ballot	

## Amendment Table – 2023\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
33	Variation of subrule (3)(k), to extend the limits of debate, for purposes of the Special Meeting of February 6, 2023, with the variation expiring at the adjournment of the meeting.	February 5, 2023	February 5, 2023	Bencher Email Ballot	

## Amendment Table – 2023\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
56	Amendments to the articling term coming into force.	September 29, 2022	January 1, 2023	Bencher Meeting	

## Amendment Table – 2022\_V6

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
33	Amendments to facilitate electronic attendance at Annual General Meetings and Special Meetings	November 14, 2022	November 14, 2022	Bencher Email Ballot	

## Amendment Table – 2022\_V5

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
115, 119.59, 145.1, 149.5, 149.6, 149.7,	Amendments to implement mandatory cyber coverage.	September 29, 2022	September 29, 2022	Bencher Meeting	

149.8, 149.9, 160, 162, 164, 165, 165.1, 167, 168					
Various Rules	Executive Director authorized a formatting correction to move the amendment month and year from the end of any subrule where it appears to the end of the Rule, in accordance with the stated formatting practice.	October 13, 2022	October 13, 2022	Executive Director	

## Amendment Table – 2022\_V4

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
1, 16.1, 53, 67, 68, 110, 115, 117 and 159	Terminology amendments – “Queen” to “King” and “Masters” to “Applications Judges”.	September 29, 2022	September 29, 2022	Bencher Meeting	
56	Amend the articling term.	September 29, 2022	January 1, 2023	Bencher Meeting	
114	Amendment to include amounts owing to ALIA in clause (2)(e).	September 29, 2022	September 29, 2022	Bencher Meeting	
145.2	Amendment to remove duplication of responsibilities.	September 29, 2022	September 29, 2022	Bencher Meeting	

## Amendment Table – 2022\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
1	Amendment to add definition of “virtual hearing”.	June 3, 2022	June 3, 2022	Bencher Meeting	
2.5	Amendments to replace “video-conference” with “virtual hearing” and to continue virtual hearings.	June 3, 2022	June 3, 2022	Bencher Meeting	
90.1 and 90.2	Amendments to correct typographical errors.	June 3, 2022	June 3, 2022	Bencher Meeting	

## Amendment Table – 2022\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
7, 8, 9, 10, 10.1, 11, 11.1, 12, 12.1, 13, 13.1, 13.2, 14, 15, 15.1, 16, 16.1, 17	Amendments to the Bencher election Rules to substitute them with updated Rules.	April 21, 2022	April 21, 2022	Bencher Meeting	
27(1)	Amendments to change the constitution of the Nominating Committee.	April 21, 2022	April 21, 2022	Bencher Meeting	

47(e), 107.2, 153.1 and 159.01	Amendments to insert new position titles.	April 21, 2022	April 21, 2022	Bencher Meeting	
53(7)	Amendments to correct the reference to legislation.	April 21, 2022	April 21, 2022	Bencher Meeting	
53(8)	Amendment to the qualification requirements.	April 21, 2022	April 21, 2022	Bencher Meeting	

## Amendment Table – 2022\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
118.1 through 118.11; 119.17; 119.26; 119.38; 119.39	Amendments to the Rules for Client Identification and Verification, Cash Transactions, Acting in a Representative Capacity and Prohibition on the Use of Trust Accounts coming into force.	October 1, 2021	January 1, 2022	Bencher Meeting	
119 through 119.16; 119.18 through 119.25; 119.27 through 119.37; and 119.40 through 119.46	Amendments to the Trust Accounting Rules coming into force.	October 1, 2021	January 1, 2022	Bencher Meeting	
1(1), 75(3), 115(1), 115(1.3), 138(3), 149.7(6), 165.1(1), and 167(1)	Consequential amendments resulting from the amendments to Part 5 of the Rules coming into force.	October 1, 2021	January 1, 2022	Bencher Meeting	

## Amendment Table – 2021\_V7

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
33(2)	Removal of (k) to (v) following their expiration.	November 15, 2021	December 2, 2021	Bencher Email Ballot	
55, 57	To require mandatory principal training.	December 2, 2021	December 2, 2021	Bencher Meeting	
48.4, 57.3	Amended as a consequence of the amendments to Rules 55 and 57.	December 2, 2021	December 2, 2021	Bencher Meeting	
142.1(1)	Amended to insert “of the claimant and member concerned” following “notice of the right” and before “to request an oral hearing”.	December 2, 2021	December 2, 2021	Bencher Meeting	

## Amendment Table – 2021\_V6

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
33(2)	To vary the provisions of subrule 33(2) for the Law Society of Alberta Annual General Meeting, to be held December 2, 2021 at 11:00 a.m. through the addition of paragraphs (k) through (v), as proposed, with this variation to expire at the adjournment of the meeting.	November 15, 2021	November 15, 2021	Bencher Email Ballot	
33(2)	Amend clauses (b), (g) and (h) to improve clarity.	November 15, 2021	November 15, 2021	Bencher Email Ballot	

## Amendment Table – 2021\_V5 and V5a

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
67.2,67.3	To extend the current two-year suspension of the operation of the CPD Rules, 67.2 and 67.3, pursuant to Rule 3, for an additional one-year period, ending May 2023.	October 1, 2021	October 1, 2021	Bencher Meeting	
2,42	Amendment to move certain law firm reporting obligations out of Rules regarding Duties of Law Firms and into Rules regarding Records of the Society.	October 1, 2021	October 1, 2021	Bencher Meeting	
69,92	Update to terminology to reflect Trust Accounting reporting requirements.	October 1, 2021	October 1, 2021	Bencher Meeting	
118.1 through 118.11; 119.17; 119.26; 119.38; 119.39	Amendments to the Rules for Client Identification and Verification, Cash Transactions, Acting in a Representative Capacity and Prohibition on the Use of Trust Accounts.	October 1, 2021	January 1, 2022	Bencher Meeting	
119 through 119.16; 119.18 through 119.25; 119.27 through 119.37; and 119.40 through 119.46	Amendments to the Trust Accounting Rules to substitute them with updated Rules.	October 1, 2021	January 1, 2022	Bencher Meeting	
1(1), 75(3), 115(1), 115(1.3), 138(3), 149.7(6), 165.1(1), and 167(1)	Consequential amendments resulting from the amendments to Part 5 of the Rules.	October 1, 2021	January 1, 2022	Bencher Meeting	

## Amendment Table – 2021\_V4

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
1(1)(q.1), 137, 138.1, 139, 139.1, 140, 141.1, 141.2,	To be amended, and a new Rule created, as a result of a review of the current Assurance Fund Rules.	June 18, 2021	June 18, 2021	Bencher Meeting	

141.4, 142, 142.1, 142.2, 143					
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## Amendment Table – 2021\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
2.5	To conduct hearings by video-conference until June 30, 2022.	June 2, 2021	June 2, 2021	Bencher Meeting	

## Amendment Table – 2021\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
2.4, 2.5, 48.5, 49, 86, 90, 90.1, 90.2, 90.3, 90.4, 90.5, 90.6, 90.7, 90.8, 91, 94, 95, 96, 97, 100.2, 103, 104, 119.15, 142.1,	To update and clarify the Law Society's Rules regarding hearing processes.	April 15, 2021	April 15, 2021	Bencher Meeting	
26, 115	To make required corrections.	April 15, 2021	April 15, 2021	Bencher Meeting	

## Amendment Table – 2021\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
89.2	To provide authority and detail for the abeyance process.	February 25, 2021	February 25, 2021	Bencher Meeting	
164(5), 165.1(1), 167(1)(b)	To make required corrections.	February 25, 2021	February 25, 2021	Bencher Meeting	

## Amendment Table – 2020\_V5

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
1, 75, 79, 147, 149.2, 161, 163, 164, 164.1, 165, 165.1	To provide the authority, within the Rules, to permit the annual fee payment to be made by installment, as an option in addition to the current annual fee lump sum payment. Additionally, to clean up and clarify the fee payment Rules.	December 3, 2020	December 3, 2020	Bencher Meeting	

119.33, 149.5, 149.6, 149.7, 160, 162, 164, 165, 165.1, 168	To provide Rules to implement a Transaction and Filing Levy	December 3, 2020	December 3, 2020	Bencher Meeting	
67.4	To provide the authority to mandate education for lawyers.	December 3, 2020	December 3, 2020	Bencher Meeting	
33	Removal of (k) to (v) following their expiration.	November 17, 2020	December 3, 2020	Bencher Email Ballot	

## Amendment Table – 2020\_V4

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
33	To vary the provisions of subrule 33(2) for the Law Society of Alberta Annual General Meeting, to be held December 3, 2020 at 4:00 p.m., through the additions of paragraphs (k) through (v), as proposed, with this variation to expire at the adjournment of the meeting.	November 17, 2020	November 17, 2020	Bencher Email Ballot	
Part 4 Division 1 Heading	Executive Director authorized a correction of a typo to the Part 4 Division 1 heading to change REASONS to PERSONS.	October 27, 2020	October 27, 2020	Executive Director	
1, 2.4, 48.5, 90.1, 93, 111, 112	To define "hearing" to include all adjudicated Law Society proceedings; to establish that all Law Society hearings will be conducted by video-conference for the next year, unless otherwise directed by the Benchers, in order to avoid delay; to establish exemptions to the requirement that all hearings be conducted by video-conference, as well as processes for applying to vary the mode by which the hearing will be conducted; to clarify when and how pre-hearing conferences will be held; and to remove references to appearing at hearings in person.	June 26, 2020	June 26, 2020	Bencher Meeting	

## Amendment Table – 2020\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
1, 2.4, 48.5, 90.1, 93, 111, 112	To define "hearing" to include all adjudicated Law Society proceedings; to establish that all Law Society hearings will be conducted by video-conference for the next year, unless otherwise directed by the Benchers, in order to avoid delay; to establish exemptions to the requirement that all hearings be conducted by video-conference, as well as processes for applying to vary the	June 26, 2020	June 26, 2020	Bencher Meeting	

	mode by which the hearing will be conducted; to clarify when and how pre-hearing conferences will be held; and to remove references to appearing at hearings in person.				
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## Amendment Table – 2020\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
47, 47.1, 56, 59, 60, 61, 62, 63, 63.1, 63.2, 64, 64.1, 64.3, 64.4, 64.5, 64.6, 64.7, 64.8, 64.9, 64.10, 65	To remove outdated definitions and add new definitions; to remove references to appeals in the CPLED Program and to facilitate CPLED's appeal process for PREP; and, to accommodate students who are in the transition phase from the CPLED Program to PREP.	May 14, 2020	May 14, 2020	Bencher Meeting	
67.2 and 67.3	To suspend the operation of Rules 67.2 and 67.3 for a period of two years.	May 14, 2020	May 14, 2020	Bencher Meeting	
145.1	To clarify that the ALIA Board is not limited to making investigations and recommendations to the Benchers regarding only any form of insurance, but may also do so with regards to any form of indemnity as well..	May 14, 2020	May 14, 2020	Bencher Meeting	
150	To provide clear authorization to ALIA to make payments, in appropriate circumstances, of all or part of the indemnification payable in respect of a claim under the indemnity program in its entirety, not specifically limited only to the group policy.	May 14, 2020	May 14, 2020	Bencher Meeting	

## Amendment Table – 2020\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
50.1, 50.2, 56 and 57	To update the types of documents that will be accepted for providing proof of a law degree for an application for admission as a student-at-law, to provide for the option of a shorter articling term for those enrolled as students-at-law after January 1, 2019, and to clarify the requirements for supervisors during articling secondments.	April 6, 2020	April 6, 2020	Bencher Meeting	

## Amendment Table – 2019\_V7

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
39, 40, 40.1	To update the content of the roll and the register, and the Lawyer Directory.	December 5, 2019	December 5, 2019	Bencher Meeting	
1, 44, 45, 154 and 159.1	To update provisions regarding disclosure of Law Society records.	December 5, 2019	December 5, 2019	Bencher Meeting	
88	To clarify and streamline the processes of the Conduct Committee.	December 5, 2019	December 5, 2019	Bencher Meeting	
26	To clarify the eligibility of the past president as a member of the Executive Committee.	December 5, 2019	December 5, 2019	Bencher Meeting	
106, 107	To update the publication of decisions, orders and notices.	December 5, 2019	December 5, 2019	Bencher Meeting	

## Amendment Table – 2019\_V6

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
118.1 to 118.11 119(1) 119.17 119.26 119.38	To update rules for client identification and verification, cash transactions, and permitted uses of lawyers' trust accounts.	April 25, 2019	September 30, 2019	Bencher Meeting	

## Amendment Table – 2019\_V5

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
85	To incorporate and acknowledge the current work of the Early Intervention Department in the complaints process.	September 26, 2019	September 26, 2019	Bencher Meeting	
100, 100.1, 100.2, 100.3, 100.4 and 102	To ensure that appeals move forward so that they may be concluded in a timely manner.	September 26, 2019	September 26, 2019	Bencher Meeting	
48(1), 57.3(3), 115(1), 115(1.3), 165.1, 167 and 168	To correct references to Rules that have been identified as incorrect.	September 26, 2019	September 26, 2019	Bencher Meeting	
47(e), 107.2, 153.1 and 159.01	To reflect Membership department recent restructuring.	September 26, 2019	September 26, 2019	Bencher Meeting	
148(2)	To correct an identified indemnity gap.	September 26, 2019	September 26, 2019	Bencher Meeting	
67.3(1), 119.30(15), and 165(1)	To ensure that a lawyer cannot be suspended prior to the deadline for a required regulatory action.	September 26, 2019	September 26, 2019	Bencher Meeting	

## Amendment Table – 2019\_V4

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
1; 2.3(1)(d); 38.1; 39(1)(a)(vi); 72(2); 72.5(1)(d)(i); 75(3)(e)(i); 114(2)(b) and 114(2)(c); 115(2)(e), 115(2)(f) and 115(2.1); 119.1.1, 119.4(b) and 119.4(c); 137(2), 138.1(a) and 138.1(c); 145.1; 145.2; 146; 147; 148(1), 148(5)(b)(ii) and 148(6); 149.1; 149.2; 149.4; 150(2)(c); 151(3); 153(1) and 153(2); 159.2(b)(i); 159.3(c)(i); 159.4, 159.7(3)(d); 160(a); 162; 164(2); 165(3) 168(1); and 171(1.1), as well as the headings to Part 7 Division 1 and Division 1.1	To facilitate amendments to the Indemnity program delivered by ALIA including: strike all references to ALIEX; change “Alberta Lawyers Insurance Association” to “Alberta Lawyers Indemnity Association”; change “Advisory Board” to “ALIA Board”; change “insurance” to “indemnity”; change “trust safety” indemnity to “misappropriation” indemnity	June 12, 2019	July 1, 2019	Bencher Meeting	
1(1)(i.1)(a); 139 (d); 141.2(6)(b); 149.4; 146(3); 149.1(3); 150(2); 152(1)(b); 168(1)(c); 153; 165(3); 165.1(1); 167(1)(b); and 166	To correct typographical errors, to amend a position title, to clarify and improve wording and to correct the accuracy of the Rules	June 12, 2019	June 12, 2019	Bencher Meeting	
147(2)(c); 149.2(2)(c); 148(1); 148(2); and 148(3)	To clarify Rules and to amend a position title.	June 12, 2019	July 1, 2019	Bencher Meeting	

## Amendment Table – 2019\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
17	To allow the Benchers greater flexibility in the process to fill vacancies and permit the expansion of the process to consider factors beyond past election results.	June 6, 2019	June 6, 2019	Bencher Meeting	

## Amendment Table – 2019\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
45.1	To clarify that business contact information can be shared with the Courts, the Federation of Law Societies of Canada and digital signature providers for business purposes and also requires a restriction on the information shared with Bencher election candidates.	April 25, 2019	April 25, 2019	Bencher Meeting	
119.33	To expand the definition of law firm to allow the auditors the ability to review a trust account used but not held by the lawyer and to permit the auditors to review	April 25, 2019	April 25, 2019	Bencher Meeting	

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
	the accounts of other lawyers working within a co-located office arrangement, as necessary, to address office-wide concerns.				
118.1 to 118.10 119(1) 119.17 119.26 119.38	To update rules for client identification and verification, cash transactions, and permitted uses of lawyers' trust accounts.	April 25, 2019	September 30, 2019	Bencher Meeting	

## Amendment Table – 2019\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
2(1) 2(2) 2(3)	To amend the definition of Law Firm to expand it to capture approved legal services providers	February 21, 2019	July 1, 2019	Bencher Meeting	
2(4) 119(1)(o) 2.1 2.2	To establish designated representative and registration requirements for Law Firms. Note that the current Rule 2.1 has been renumbered to 2.3.	February 21, 2019	TBD	Bencher Meeting	
147 148 149.2 149.3 115(1) 115(1.3) 119.1.1 119.2 119.4 137(2) 151(3) 165(3) 165.1(1) 167(1) 168(1) 171(1.1)	To clarify the insurance rules to better describe exemptions and to clarify coverage for exempt lawyers who volunteer with approved legal services providers. Consequential amendments made to address renumbering and terminology.	February 21, 2019	July 1, 2019	Bencher Meeting	

## Amendment Table – 2018\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
85	To delegate the powers of the Executive Director under section 53 of the Act to Law Society staff lawyers engaged in the review of lawyer conduct; amend the wording of the rules dealing with obtaining written statements and managing	November 29, 2018	November 29, 2018	Bencher Meeting	

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
	information obtained from complainants and lawyers during the review process.				
86	To amend wording of the rule governing the appeal of a complaint dismissal.	November 29, 2018	November 29, 2018	Bencher Meeting	
87	To amend the wording of notice provisions in the rule governing investigations.	November 29, 2018	November 29, 2018	Bencher Meeting	
88	To amend wording of the rule governing proceedings of the Conduct Committee.	November 29, 2018	November 29, 2018	Bencher Meeting	
89.1	To permit staff lawyers to notify members when the Practice Review Committee directs a general review and assessment of a member's conduct and when members are required to answer inquiries or produce records.	November 29, 2018	November 29, 2018	Bencher Meeting	

## Amendment Table – 2018\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
119.30	To clarify the Executive Director's authority to prescribe forms and filing methods for the self-report form. To confirm the obligation for lawyers to provide a written authorization to obtain law firm bank account information. To confirm that lawyers may not refuse to provide privileged records. To confirm that disclosure of privileged information to the Society is not a waiver of privilege. To confirm that the Society will not use privileged information for purposes other than the administration of the trust safety program or conduct proceedings. Consequential renumbering of subparagraphs and cross-references.	September 27, 2018	September 27, 2018	Bencher Meeting	
119.33	To confirm the obligation for lawyers to provide a written authorization to obtain law firm bank account information. To confirm that lawyers may not refuse to provide privileged records. To confirm that disclosure of privileged information to the Society is not a waiver of privilege. To confirm that the Society will not use privileged information for purposes other than the administration of the trust safety program or conduct proceedings. Consequential renumbering of subparagraphs and cross-references.	September 27, 2018	September 27, 2018	Bencher Meeting	

## Amendment Table – 2017\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
119 119.3 119.30 115 165.1 167	Establish a uniform annual report filing date and late filing fee for Trust Safety	June 10, 2017	June 10, 2017	Bencher Meeting	

## Amendment Table – 2017\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
47.1 48 48.4 49 50.2 64 64.8	To delegate authority to the Executive Director, clarify appeals and Committee process, amend the process for evaluating other law degrees, and clarify proceedings under Division 3	April 6, 2017	April 6, 2017	Bencher Meeting	

## Amendment Table – 2017\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
39, 40, 40.1, 42.45, and 118	To improve Lawyer Directory: Member Roll and Student-at-Law Register	February 3, 2017	February 3, 2017	Bencher Meeting	
7, 8, 10, 11.1, 12.1, 13.1, and 15	To facilitate the Bencher election process and clarify the election rules	February 3, 2017	February 3, 2017	Bencher Meeting	
23.1	To set the same restrictions on non-bencher adjudicators as set on non-bencher committee members and Benchers	February 3, 2017	February 3, 2017	Bencher Meeting	
149.4	To clarify the distinction between ALIA and the LSA and their files	February 3, 2017	February 3, 2017	Bencher Meeting	
51(1), 51.1, 57, 57.2(1), 57.2(2), 58, 65(2), 66(1), 66(8), 66.1(1), 67(3), 67(4), and 67(5)	To amend the articling application process to work towards moving processes online	February 3, 2017	February 3, 2017	Bencher Meeting	

## Amendment Table – 2016\_V5

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
88.1 (10)	To broaden the pool of decision makers when necessary	December 1, 2016	December 1, 2016	Bencher Meeting	

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
119.46	To allow law firms to use bank drafts and money orders with minimal effort	December 1, 2016	December 1, 2016	Bencher Meeting	

## Amendment Table – 2016\_V4

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
67.2 67.3 165.1(1) 167(1)(b)	Change timing of the CPD planning process	September 29, 2016	September 29, 2016	Bencher Meeting	
68(3)	Transfer the decision making process to the Executive Director for any exemption to the 25 year requirement	September 29, 2016	September 29, 2016	Bencher Meeting	
119.15	Clarity issue of provision of additional materials	September 29, 2016	September 29, 2016	Bencher Meeting	
88.1	Include a review of materials before the Executive Director	September 29, 2016	September 29, 2016	Bencher Meeting	
90.1 97	Clarify and improve the process for conducting pre-hearing conferences	September 29, 2016	September 29, 2016	Bencher Meeting	

## Amendment Table – 2016\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
86 (7)	Modify standard of review	June 11, 2016	June 11, 2016	Bencher Meeting	
119.2, 119.5, 119.7, 119.8, 119.9, 119.10, 119.12, 119.13, 119.15 and 119.34	Amendments to improve the application and approval process for lawyers to receive Responsible Lawyer Status and for law firms to receive approval to open, operate and maintain a Trust Account	June 11, 2016	June 11, 2016	Bencher Meeting	
119.6 and 119.14	Revoked	June 11, 2016	June 11, 2016	Bencher Meeting	

## Amendment Table – 2016\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
47.1, 64.2, 64.5, 115, 116, 118	Revise the reinstatement process	April 7, 2016	April 7, 2016	Bencher Meeting	
29	Re-establish the Professional Responsibility Committee	April 7, 2016	April 7, 2016	Bencher Meeting	

## Amendment Table – 2016\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
Repeal rules 29, 30, 31, 36, 37.1, 37.2 and 38  Amend rules 49.1, 35, 35.1, 35.2, 35.3, 35.4, 35.5, 35.6, 22 (3), 98 (3), 99 (1)(b), 99 (1)(f), 99 (3), 102 (1)(c), 102 (1)(h), 102 (2), 159.7 (4), 162 (1)(a), and 170 (2)	To implement the new committee structure	February 4, 2016	February 4, 2016	Bencher Meeting	
Rule 67.2	To clarify the timing of the CPD plan	February 4, 2016	February 4, 2016	Bencher Meeting	
Rule 45.1	To permit the publishing of email addresses, of either a firm or business or of an individual lawyer, within the new Lawyer Directory	February 4, 2016	February 4, 2016	Bencher Meeting	
Add rule 165.1  Amend rules 79, 163, 164, 164.1, 165, 147, 148, 149.2, 149.3, 115, and 167	To streamline and simplify the reinstatement process for lawyers on administrative suspension for non-payment of fees	February 4, 2016	February 4, 2016	Bencher Meeting	

## Amendment Table – 2015\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
4, 32, 42(5) and 43	Allow the Law Society to select the most appropriate method of service for the document it is required to send.	November 26, 2015	November 26, 2015	Bencher Meeting	
87.1 to 87.3	Establish and define role of Office of Independent Counsel for Section 53 reviews.	November 26, 2015	November 26, 2015	Bencher Meeting	

## Amendment Table – 2015\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
28(3)(b)	Deleted	September 24, 2015	September 24, 2015	Bencher Meeting	
49.3 (3)	Change summer student recruitment period	September 24, 2015	September 24, 2015	Bencher Meeting	
67.2	Wording clarified	September 24, 2015	September 24, 2015	Bencher Meeting	

## Amendment Table – 2015\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
85(7) 86	Appeals of complaint dismissals to be dealt with by way of an appeal in writing with the Appeal Committee having the sole discretion to request oral submissions.	June 6, 2015	September 1, 2015	Bencher Meeting	

## Amendment Table – 2014\_V5

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
4(1)(e) 83 90.1	Expand the role of pre-hearing conferences with respect to readiness and alternative measures.	December 4, 2014	December 4, 2014	Bencher Meeting	

## Amendment Table – 2014\_V4

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
119.5 (1) 119.9 (1) 119.24 (3) 119.27 (1) 119.30 (2) to (4) 119.46 (1)	To enable the Manager, Trust Safety to require law firms to file required forms in a prescribed method	September 18, 2014	September 18, 2014	Bencher Meeting	
119.30 (12)	To enable the Manager, Trust Safety to require law firms to provide required accounting information electronically	September 18, 2014	September 18, 2014	Bencher Meeting	
119.33 (3)(c)	To enable the Manager, Trust Safety to require law firms to grant authorization to allow the LSA to obtain law firm banking records directly from a law firm's financial institution	September 18, 2014	September 18, 2014	Bencher Meeting	

## Amendment Table – 2014\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
119.30 (4) 119.30 (11)	To enable the Manager, Trust Safety to exempt law firms from filing requirements	June 7, 2014	June 7, 2104	Bencher Meeting	
Interpretation 35.2 37.1 to 38.1 55 (5)(b) 92 (2)	To commence operations of the new indemnity program through ALIEX on July 1, 2014	June 7, 2014	June 7, 2104	Bencher Meeting	

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
111 (1)(e) 114 (2)(b) 115 119.4 138.1 145 to 153 160 162 164 165 (3) 166 168 (1)					

## Amendment Table – 2014\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
10, 11, 11.1, 12, 12.1, 13, 13.1, 13.2	Delete references to the paper ballot process and refine the online voting process	April 11, 2014	April 11, 2014	Bencher Meeting	
62	Enable a student to retake up to three CPLED modules	April 11, 2014	April 11, 2014	Bencher Meeting	

## Amendment Table – 2014\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
164.1(1) & (3) 166	Dispense with \$100 administrative penalty for late filing of Member Information Update Form, and requirement of receipt prior to issuance of membership card	February 6, 2014	February 6, 2014	Bencher Meeting	

## Amendment Table – 2013\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
119.1.1 119.2 119.4 (b)	To enable in-house counsel to operate a trust account	December 4, 2013	December 4, 2013	Bencher Meeting	
50 (2) 50 (4) 50.1 (1) 50.2 (1)	Amendments regarding approval of common-law degrees	December 12, 2013	December 12, 2013	Bencher Fax Ballot	

## Amendment Table – 2013\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
22(3) 35.2(1)(c) 35.4(b), (c), (d) 36.1 and 36.2 37.1 and 37.2 38 98(3) 99(1) and 99(3) 102 159.7(4) 160 162(1) 170(2)	Establish the Budget and Financial Affairs Committee, and assign to it the work previously carried out by the Finance Committee regarding budget and financial oversight	June 5, 2013	June 5, 2013	Bencher Meeting	
49.1, 49.2, 49.3	Update student recruitment rules	June 5, 2013	June 5, 2013	Bencher Meeting	
140(3.1) 140(4) 143(3)(a)(ii)	Assurance Fund service rules modified for dispensing with service	June 5, 2013	June 5, 2013	Bencher Meeting	

## Amendment Table – 2012\_V4

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
119.20(3)	For consistency of wording	November 29, 2012	November 29, 2012	Bencher Meeting	
119.22(1)(b)	To enable a law firm to issue a cheque to cash when required to return cash as per rule 119.38	November 29, 2012	November 29, 2012	Bencher Meeting	
119.23	So that it is consistent with the requirements under rule 119.42 electronic banking withdrawals regardless of the amounts received. Previous payments exceeding \$25 million could not be processed by cheque and a specific rule had been enacted. The two rules are now harmonized regarding electronic trust withdrawals as the process is the same	November 29, 2012	November 29, 2012	Bencher Meeting	
119.30(5)(b)	To clarify what is being remitted to the Law Society	November 29, 2012	November 29, 2012	Bencher Meeting	
119.42(1)	To simplify electronic banking withdrawals	November 29, 2012	November 29, 2012	Bencher Meeting	
120	Deleted as the transitional effects of the January 2011 rule have since expired	November 29, 2012	November 29, 2012	Bencher Meeting	

## Amendment Table – 2012\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
34	To change the fiscal period end for each of Law Society of Alberta and ALIA to December 31	June 6, 2012	June 6, 2012	Bencher Meeting	

## Amendment Table – 2012\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
119.3 (1)	To enable more than one lawyer to act as a responsible lawyer	April 12, 2012	April 12, 2012	Bencher Meeting	
119.43 (1)	To enable a law firm to obtain a confirmation with a new or file number	April 12, 2012	April 12, 2012	Bencher Meeting	

## Amendment Table – 2012\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
119.17.1	Amendment regarding benefiting from trust money	April 12, 2012	April 12, 2012	Bencher Meeting	

## Amendment Table – 2011\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
2.1, 10, 31.1, 31.2, 57.1, 73, and 73.1	Update references to the Code of Conduct		November 1, 2011		

## Amendment Table – 2011\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
11, 11.1, 12, 12.1, 13, 13.1, 13.2	To facilitate an electronic voting process	August 5, 2011	August 5, 2011	Benchers	

## Amendment Table – 2010\_V4

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
119 to 136	Rules repealed	November 25, 2010	January 1, 2011	Bencher Meeting	
119 to 119.46	New Trust Safety Rules	November 25, 2010	January 1, 2011	Bencher Meeting	
120	Trust Safety transition matters	November 25, 2010	January 1, 2011	Bencher Meeting	
1	Rule amendment for Trust Safety	November 25, 2010	January 1, 2011	Bencher Meeting	
39	Rule amendment for Trust Safety	November 25, 2010	January 1, 2011	Bencher Meeting	

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
57.3	Rule amendment for Trust Safety	November 25, 2010	January 1, 2011	Bencher Meeting	
72.1	Rule amendment for Trust Safety	November 25, 2010	January 1, 2011	Bencher Meeting	
75	Rule amendment for Trust Safety	November 25, 2010	January 1, 2011	Bencher Meeting	
88	Rule amendment for Trust Safety	November 25, 2010	January 1, 2011	Bencher Meeting	
105	Rule amendment for Trust Safety	November 25, 2010	January 1, 2011	Bencher Meeting	
138	Rule amendment for Trust Safety	November 25, 2010	January 1, 2011	Bencher Meeting	
148	Rule amendment for Trust Safety	November 25, 2010	January 1, 2011	Bencher Meeting	
167	Rule amendment for Trust Safety	November 25, 2010	January 1, 2011	Bencher Meeting	

### Amendment Table – 2010\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
49.1, 49.2, 49.3	Amendments and additions to recruitments rules	June 3, 2010	June 3, 2010	Bencher Meeting	

### Amendment Table – 2010\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
133(6)-(9)	Change adjudication mechanism dealing with small amounts of undisbursable trust funds	April 15, 2010	April 15, 2010	Benchers	
122.1(1)	Amended to remove the text “Effective April 1, 2010”	April 15, 2010	April 15, 2010	Benchers	

### Amendment Table – 2010\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
119(1)(d) 119(1)m)(i) 122.1(1)	Amended to prohibit the use of trust account where no legal services provided	February 4, 2010	February 4, 2010	Benchers	

### Amendment Table – 2009\_V5

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
26(2)(c), 27(1)(d), 27(2)(a) and (c), 27(3)	Amendments regarding election timing and process	December 3, 2009	December 3, 2009	Benchers	

## Amendment Table – 2009\_V4

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
26(2), 27, 28(3)	Amendments regarding election timing and process	September 25, 2009	September 25, 2009	Benchers	

## Amendment Table – 2009\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
51.1 (1) & (2) 67 (7) 114 (2)(b)	Rules amended regarding change to citizenship requirement (TILMA)	May 11, 2009	May 11, 2009	Benchers	

## Amendment Table – 2009\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
148(2) & (2.1)	Amendment of Rules to approve a new pro bono provider	April 2, 2009	April 2, 2009	Benchers April 2009 Meeting	
155(2) and 159	Amendment of Rules to comply with change to the Alberta Business Corporations Act	April 2, 2009	April 2, 2009	Benchers April 2009 Meeting	

## Amendment Table – 2009\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
Rules 49.2(1), (2), (3), & (4)	Recruitment Rules amended to create clarity on recruitment activity	February 5, 2009	February 5, 2009	Bencher's February 2009 Meeting	
118.1 to 118.9	Align Client Identification and Verification Rules with the Model Rule from the Federation of Law Societies of Canada	February 5, 2009	December 31, 2008	Bencher's February 2009 Meeting	

## Amendment Table – 2008\_V8

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
67.1 and 67.2	New rules for Continuing Professional Development	November 29, 2008	November 29, 2008	Bencher's November 2008 Meeting	

## Amendment Table – 2008\_V7

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
59 to 63.2	Rules amended to reflect revisions to CPLED Program Requirements	October 2, 2008	October 2, 2008	Bencher's October 2008 Meeting	

## Amendment Table – 2008\_V6

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
88 (1.1)	New rule on appointment of panels to the Conduct Committee to be consistent with Rule 48(2)	October 2, 2008	October 2, 2008	Bencher's October 2008 Meeting	
Part 5 Division 1 118.1 to 118.9	New rules for client identification and verification	October 2, 2008	December 31, 2008	Bencher's October 2008 Meeting	

## Amendment Table – 2008\_V5

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
45.1 (2) (d)	Permits the Society to disclose business contact information to candidates standing for election for the purpose of communicating with members eligible to vote	June 6, 2008	June 6, 2008	Bencher's June 2008 Convocation	
1 (1) (i) 164 (3)	Corrected reference to Rule 68 (3)	July 14, 2008	July 14, 2008	Executive Director	

## Amendment Table – 2008\_V4

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
148 (2) & (2.1)	Amend list of pro bono providers and exemptions	April 10, 2008	April 10, 2008	Bencher's April 2008 Convocation	

## Amendment Table – 2008\_V3

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
143(4)(c)	Correcting inadvertent error: Appeal hearings are public.	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	

## Amendment Table – 2008\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
45.1 (3)	Extended the list of non-profit organizations eligible to receive business contact information	December 6, 2007	December 6, 2007	Benchers December 2007 Convocation	

## Amendment Table – 2008\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
47.1	Additional delegations added to address matters referred by the Executive Director	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
48(1)	Amended to list all transactions for panel determination	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
48.1	Original rule on "Panels of Inquiry" has been deleted. This Rule now details the process for review and determination of applications by the Executive Director.	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
48.2	New rule for determination process	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
48.3	No change (formerly Rule 49)	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
48.4, 48.5, 49	New rules for hearing process and decision obligations	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
50(5)	Amended to change the primary decision maker from the Committee to the Executive Director	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
51.1	Amended to permit the Executive Director to make the initial decision	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
51.2	Deleted	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
54	Amended to permit the Executive Director to deal with applications for back-dating articles, with no right of appeal	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
55	Amended to permit the Executive Director to determine the suitability of a principal	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
55(5)	Amended for clarification	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
56(1)(c)	Amended to permit the Executive Director to impose conditions and extend time to complete articles	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
57.2(2)	Amended to permit the Executive Director to approve/refuse assignment of articles to a judge	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
57.3	Amended to permit the Executive Director to terminate articles in specified circumstances	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
58(4)	Amended to permit the Executive Director to waive requirement of forms and permit admission of student	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
66(9)	Amended to permit the Executive Director to make initial determination	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
66.1(2)(c)	Reference to Committee deleted	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
66.2	Amended to delegate Bencher authority to Committee	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
66.3	Amended to permit Executive Director to make initial determination	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
67(2)	Amended to delegate appeal from Benchers to Committee	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
67.1	Deleted	February 7, 2008	February 7, 2008	Benchers February	

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
				2008 Convocation	
139(e)	Added definition for "Application for compensation"	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
139(2)	Deleted	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
140	Amended to incorporate additional methods of service	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
141 to 142.2	Rules restructured and wording modified	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
143	Appeal process changed to twin hearing process through rule reference.	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
144	Amended so that claim may be paid out immediately, and mandatory documents left to direction of panel or discretion of the Executive Director	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	
148(2)(c)	Exempt two more positions at the Legal Aid Society from mandatory ALIA coverage	February 7, 2008	February 7, 2008	Benchers February 2008 Convocation	

## Amendment Table – 2007\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
148(2.1)	Revised rule 148(2.1) – added Lethbridge Legal Guidance	April 12, 2007	April 12, 2007	Benchers April 2007 Convocation	

## Amendment Table – 2007\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
47(n) & (o)	(n) and (o) added to the Interpretation and Authority of Territorial Mobility Agreement Rule 47	February 1, 2007	February 1, 2007	Benchers February 2007 Convocation	
47.1	Amendments to authority delegated to Credentials and Education Committee	November 30, 2006	November 30, 2006	Benchers November 2006 Convocation	

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
50(2)	Amendments to Academic Requirements	November 30, 2006	November 30, 2006	Benchers November 2006 Convocation	
61	Amended with changes to CPLED program	November 30, 2006	November 30, 2006	Benchers November 2006 Convocation	
63(1)	Clarification of Rule on Supplemental Attempts	November 30, 2006	November 30, 2006	Benchers November 2006 Convocation	
66(4)(a)	Amended for Territorial Mobility Agreement	February 1, 2007	February 1, 2007	Benchers February 2007 Convocation	

## Amendment Table – 2006\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
148(2.1)	Revised rule 148(2.1) – added the Central Alberta Community Legal Clinic	September 28, 2006	September 28, 2006	Benchers September 2006 Convocation	

## Amendment Table – 2005\_V2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
115(1) & (2)	Added Rules (1.2) & (2.1) – to provide pro bono exemptions on reinstatement	December 2, 2005	December 2, 2005	Benchers December 2005 Convocation	Form 9-1
115(2)(e)	Amended subrule regarding assurance fund levy	December 2, 2005	December 2, 2005	Benchers December 2005 Convocation	
137(1)(a) & (b)	Added subrule to provide pro bono exemption from assurance fund assessment	December 2, 2005	December 2, 2005	Benchers December 2005 Convocation	
171(1.1)	Added Rule (1.1) provide pro bono exemption from library assessment	December 2, 2005	December 2, 2005	Benchers December 2005 Convocation	

## Amendment Table – 2005\_V1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
7	Added subrules (1) & (2) which permits the Executive Director to send pre-notification of election	April 8, 2005	April 8, 2005	April 2005 Convocation	
9(3) & 9(4) deleted	Added subrules 3 (a) & (b) regarding term limits for Benchers and recognizes the change from 2-year to 3-year terms	April 8, 2005	April 8, 2005	April 2005 Convocation	
10(1)(c)	Amended to remove the fixed date for receipt of nominations and provide discretion to the Executive Director	April 8, 2005	April 8, 2005	April 2005 Convocation	
10(2)(a)	Amended to allow a photograph or likeness of the candidate	April 8, 2005	April 8, 2005	April 2005 Convocation	
10(2)(b)	Amended to prohibit campaign promise	April 8, 2005	April 8, 2005	April 2005 Convocation	
10(2.1)(a) & (b)	Added Rule allowing President to veto inappropriate photograph or statement	April 8, 2005	April 8, 2005	April 2005 Convocation	
11(1)	Amended to remove the fixed date for sending out ballots and giving discretion to the Executive Director	April 8, 2005	April 8, 2005	April 2005 Convocation	
11(2), (3) & (4)	Amended to give the Executive Director discretion to print election documents and determine date for eligibility to vote	April 8, 2005	April 8, 2005	April 2005 Convocation	
13(1)	Allows the Executive Director to remove the ballot envelopes from the return envelopes	April 8, 2005	April 8, 2005	April 2005 Convocation	
13(2)(c)	Deleted Subrule (c)	April 8, 2005	April 8, 2005	April 2005 Convocation	
13(3)(a)	Amended to reflect corrections resulting from previous changes to the election rules	April 8, 2005	April 8, 2005	April 2005 Convocation	
66(3)	Amended to include time worked as an articling student in calculating 12 of 48 months	October 1, 2004	October 1, 2004	October 2004 Convocation	
72.3(4),(5)	Correction of Rule reference from 61 to 66	November 2, 2004	November 2, 2004	Content Management	
87.1(1)(a)(b), (2)	Process for Section 53 proceedings against Benchers and Law Society staff added	November 25, 2004	November 25, 2004	November 2004 Convocation	
88(5)	Subrule added to require written dismissal of complaints and letters in every case	November 25, 2004	November 25, 2004	November 2004 Convocation	
88.1(1) – (9)	Providing for re-examination following dismissal pursuant to Section 57 of the LPA	November 25, 2004	November 25, 2004	November 2004 Convocation	
92(10)	Amended to require Executive Director to comply with Section 78 of the LPA	June 5, 2004	June 5, 2004	June 2004 Convocation	

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
118(1)(a)(ii)(B)	Amended to include time worked anywhere in Canada in calculating 12 of 48 months	October 1, 2004	October 1, 2004	October 2004 Convocation	
122(2)(a)(e)	Amended to include the method by which money is received	April 8, 2005	April 8, 2005	April 2005 Convocation	
122(2) (k)(l) & 122(7)	Added new subrules containing recordkeeping requirements for cash transactions	April 8, 2005	April 8, 2005	April 2005 Convocation	
125.1(1) – (5)	Added new rules regarding obligations related to cash transactions	April 8, 2005	April 8, 2005	April 2005 Convocation	
139(1)(d)	Amended to include Director of Insurance any other person designated by the Executive Director	November 26, 2004	November 26, 2004	November 2004 Convocation	
141.1(9)(a)(b)	Amended to include Director of Insurance	November 26, 2004	November 26, 2004	November 2004 Convocation	
165(3)	Suspensions for instalment payments of Professional Liability Insurance	February 3, 2005	February 3, 2005	February 2005 Convocation	

Changes listed in this table are ones made to Version "2004\_V2" of the Rules. Where an amendment to the substance of a rule or subrule has been made since June 3, 2001, the amendment month and year are marked at the end of the Rule. Amendments made prior to June 3, 2001 are not marked in this document.

## Amendment Table – 2004\_2

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
110 2(a) & (b)	Removing wording "by ordinary mail" from Rule 110 2 (a) & (b)	August 13, 2004	August 13, 2004	BenchersFax Ballot	

Changes listed in this table are ones made to Version "2004\_1" of the Rules. Where an amendment to the substance of a rule or subrule has been made since June 3, 2001, the amendment month and year are marked at the end of the Rule. Amendments made prior to June 3, 2001 are not marked in this document.

## Amendment Table – 2004\_1

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
2.1	Authorization for the collection, use and disclosure of information added	December 24, 2003	December 24, 2003	Fax Ballot	
13(1)	Amended to permit the opening of return envelopes on receipt	November 13, 2003	November 13, 2003	Fax Ballot	
45(5), (8)	Authority to respond to requests for information changed from the Executive Committee to the Executive Director, Information Officer and others	February 5, 2004	February 5, 2004	February 2004 Convocation	

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
45.1	Rule for disclosure of business contact information added	February 5, 2004	February 5, 2004	February 2004 Convocation	
46	Amended so that the Executive Director may designate another employee to issue Certificates of Standing	February 5, 2004	February 5, 2004	February 2004 Convocation	Form 1-4, signature line
46.01 to 81 (Part 2)	Reorganization of divisions, subdivisions and rules; rule numbering changed; rules for CPLED program added; other revisions as identified below	February 5, 2004	February 5, 2004	February 2004 Convocation	Part 2 forms – rule number references change
47	Definitions of “committee”, “CPLED”, “CPLED program” and “old bar admission course” added	February 5, 2004	February 5, 2004	February 2004 Convocation	
47.1(a)	Delegation from Benchers to Credentials and Education Committee amended to reflect the change to the CPLED program	February 5, 2004	February 5, 2004	February 2004 Convocation	
47.1(d) and 48(1)(c)	Amended to refer to any decisions made by the Executive Director under Part 2, rather than specific rules	February 5, 2004	February 5, 2004	February 2004 Convocation	
49	Amended to authorize the Executive Director to refer any matter arising under Part 2 of the rules to the committee	February 5, 2004	February 5, 2004	February 2004 Convocation	
50(2) and (5)	Amended so that an applicant to become a student-at-law must obtain approval if his/her law degree is more than three years old	February 5, 2004	February 5, 2004	February 2004 Convocation	Add to committee guideline and Forms 2-1 Instructions
50.3(1)	Amended by substituting the specific date when this rule came into effect	February 5, 2004	February 5, 2004	February 2004 Convocation	
50.4	Authority to impose additional requirements on student-at-law applicants added	February 5, 2004	February 5, 2004	February 2004 Convocation	Add to committee guideline
51(1)(g)	Requirement to provide a certificate of standing added	February 5, 2004	February 5, 2004	February 2004 Convocation	Amend Form 2-1 instructions
51(2) to (4)	Requirement for student-at-law applicants to submit all documentation at least 30 days before proposed commencement of articles	February 5, 2004	February 5, 2004	February 2004 Convocation	Amend Form 2-1 instructions
52	Conditions precedent to providing legal services as a student-at-law clarified	February 5, 2004	February 5, 2004	February 2004 Convocation	Amend Form 2-1 instructions
52(6)	Duty to identify student-at-law as such added	February 5, 2004	February 5, 2004	February 2004 Convocation	
54(3), 57(1), 57.2(5), 57.3(4)(b)	Requirement to submit forms in triplicate removed	February 5, 2004	February 5, 2004	February 2004 Convocation	
55(1)	Re-worded to focus on qualifications for becoming a principal rather than on Articles of Clerkship	February 5, 2004	February 5, 2004	February 2004 Convocation	

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
55(6)	Requirement for committee to provide directions as to approved articling commencement date in certain circumstances added	February 5, 2004	February 5, 2004	February 2004 Convocation	Add to committee guidelines
55(7)	Duty to advise applicant and principal added where Law Society approval of the principal is in issue and certain conditions are met	February 5, 2004	February 5, 2004	February 2004 Convocation	
56(1)	Required articling term clarified for NWT students and students articling with courts referred to in the Act; credit for articles served in another province increased; and credit for articles served with a court not referred to in the Act permitted	February 5, 2004	February 5, 2004	February 2004 Convocation	Add to committee guidelines
56(2)	Requirement to serve entire articling term within two years of application for enrolment added	February 5, 2004	February 5, 2004	February 2004 Convocation	Add to committee guidelines
56(3)	Credit for in-person portion of CPLED program added	February 5, 2004	February 5, 2004	February 2004 Convocation	
57(1)	Requirement for Executive Director to endorse approval on documents removed	February 5, 2004	February 5, 2004	February 2004 Convocation	Amend forms accordingly
57.1	Duty to notify the Society of a change in working arrangements added	February 5, 2004	February 5, 2004	February 2004 Convocation	
58.1(1)	Three year limit on registration as a student-at-law, subject to extension, added	February 5, 2004	February 5, 2004	February 2004 Convocation	Add to committee guidelines
59-63.2	CPLED program rules added	February 5, 2004	February 5, 2004	February 2004 Convocation	Amend committee guidelines
64-64.10	Appeal rules amended to reflect CPLED program changes	February 5, 2004	February 5, 2004	February 2004 Convocation	Add to committee guidelines
65(1)	Enrolment requirements clarified	February 5, 2004	February 5, 2004	February 2004 Convocation	
66(3)	Transfer applicants required to meet the same academic requirements required of other applicants for enrolment, subject to an exception	February 5, 2004	February 5, 2004	February 2004 Convocation	Amend Form 2-15 and 2-24 Instructions
67.1	Authority to impose additional requirements on applicants for enrolment added	February 5, 2004	February 5, 2004	February 2004 Convocation	Add to committee guidelines
69(1)	Process for application to resign where conduct hearing has been directed clarified	February 5, 2004	February 5, 2004	February 2004 Convocation	
69.1	Rule re returning to practising status added	February 5, 2004	February 5, 2004	February 2004 Convocation	

Rules Modified	Description of Change	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
69.2	Rule re provision of legal services by students-at-law pending enrolment added	February 5, 2004	February 5, 2004	February 2004 Convocation	
70(2)	Authority to grant permission to practise added where visiting lawyer is applying to transfer as corporate counsel	February 5, 2004	February 5, 2004	February 2004 Convocation	
70(5)	Time limit on articling pending completion of transfer application removed	February 5, 2004	February 5, 2004	February 2004 Convocation	
73.2(5), (7)	Authority to share information regarding former members, students-at-law and visiting lawyers added	February 5, 2004	February 5, 2004	February 2004 Convocation	
107.2	Authority for Executive Director to designate others to perform duties under Part 4 (reinstatement) added	February 5, 2004	February 5, 2004	February 2004 Convocation	
108(1) & (3)(a), (b), (c) & (e); 110(2)(d)(i) & (f)(i); 111(1)(f); & 114(4)(b)	Amended so that the reinstatement process that applies to disbarred lawyers also applies to those who resigned when a conduct hearing had been directed prior to resignation	February 5, 2004	February 5, 2004	February 2004 Convocation	Amend committee guidelines
115(1)(d)	Reinstatement application requirement for students-at-law wanting to resume articling or practise added	February 5, 2004	February 5, 2004	February 2004 Convocation	Amend committee guidelines
118(1)(a)(ii)	Amended so that there is no mandatory referral to the Credentials and Education Committee where the reinstatement applicant has practised law or worked as an articling student for 12 out of the last 48 months	November 27, 2003	November 27, 2003	November 2003 Convocation	Amend committee guidelines
118(1)(a)((ii)(A)	Changed so that mandatory referrals only required where applicant seeks status that permits practice	February 5, 2004	February 5, 2004	February 2004 Convocation	Amend committee guidelines
153.1	Authority for various staff members to perform the functions of the Executive Director regarding PCs added	February 5, 2004	February 5, 2004	February 2004 Convocation	
159.01	Authority for various staff members to perform the functions of the Executive Director regarding LLPs added	February 5, 2004	February 5, 2004	February 2004 Convocation	
160(b)	Authority for various staff members to perform the functions of the Executive Director regarding fees added	February 5, 2004	February 5, 2004	February 2004 Convocation	

Changes listed in this table are ones made to Version "2003\_1" of the Rules. Where an amendment to the substance of a rule or subrule has been made since June 3, 2001, the amendment month and year are marked at the end of the Rule. Amendments made prior to June 3, 2001 are not marked in this document.

## Amendment Table – 2003\_1

Rules Modified	Description of Change	Version #	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
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8(2) & (3)	Extend Calgary & Edmonton city district boundaries	2003_1	June 6, 2003	June 6, 2003	June 2003 Convocation	
11(1)(e),(2) - (4), 12(1)(c) & 2(a), 13(1)-(4)	Change to Bencher election procedures	2003_1	June 6, 2003	June 6, 2003	June 2003 Convocation	Forms 1-2 & 1-3
39 (1)	Changes to the Roll	2003_1	June 6, 2003	July 1, 2003	June 2003 Convocation	
40	Changes to the Register for Students-at-Law	2003_1	June 6, 2003	July 1, 2003	June 2003 Convocation	
70(4)	Repealed universal requirement to return Certificates of Enrolment	2003_1	June 6, 2003	June 6, 2003	June 2003 Convocation	
46.01	Mobility Definitions	2003_1	June 6, 2003	July 1, 2003	June 2003 Convocation	Form 2-15 Amended
61, 61.1, 68(d), 71, 72, 72.1, 72.2, 72.3, 72.4, 72.5, 72.6, 73, 73.1, 73.2, 73.3	Implementation of National Mobility Agreement	2003_1	June 6, 2003	July 1, 2003	June 2003 Convocation	
105	Visiting lawyer added to those required to self report	2003_1	June 6, 2003	July 1, 2003	June 2003 Convocation	
107.1	Modify members' duty to indicate Restrictions	2003_1	June 6, 2003	July 1, 2003	June 2003 Convocation	
118 (6)	Modify conditions to be entered in the roll	2003_1	June 6, 2003	July 1, 2003	June 2003 Convocation	
Changes listed in this table are ones made to Version "2003_0" of the Rules. Where an amendment to a rule or subrule has been made since June 3, 2001, the amendment month and year are marked at the end of the rule. Amendments made prior to June 3, 2001 are not marked in this document.						

## Amendment Table – 2003\_0

Rules Modified	Description of Change	Version #	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
23.1 & 23.2	Rules regarding representation in Society proceedings added	2003_0	February 2003	February 2003	February 2003 Convocation	

34, 35, 35.1-35.5, 36, 36.1, 36.2, 37	Changes to Finance and Audit Committee terms of reference	2003_0	February 2003	February 2003	February 2003 Convocation	Terms of Reference
124 (4) & 124(5.1)	Added Electronic Funds Transfer	2003_0	February 2003	February 2003	February 2003 Convocation	
166	Content of annual certificate to be set by Executive Director	2003_0	February 2003	February 2003	February 2003 Convocation	
170(1) – (7)	Permits Law Library to charge fees for services	2003_0	February 2003	February 2003	February 2003 Convocation	Finance Committee to set Fees

*Changes listed in this table are ones made to Version “2002\_1” of the Rules. Where an amendment to a rule or subrule has been made since June 3, 2001, the amendment month and year are marked at the end of the rule. Amendments made prior to June 3, 2001 are not marked in this document.*

## AMENDMENT TABLE – 2002-1

<b>Rules Modified</b>	<b>Description of Change</b>	<b>Version #</b>	<b>Amendment Authorized</b>	<b>Amendment Effective</b>	<b>Amendment Source</b>	<b>Other Impact</b>
4(1)(d), (e) & (2)	Added service by courier and fax.	2002-1	November 29, 2002	November 29, 2002	November 2002 Convocation	
26(2)(e), 27(2)(a) & (4) & 28(3)(b)	Added one Bencher to Executive Committee	2002-1	November 29, 2002	February, 2003	November 2002 Convocation	
39(1)(n) & 40(b)	Add the business name to the roll.	2002-1	November 29, 2002	November 29, 2002	November 2002 Convocation	
42(1)(a), (4.1), (5), (6)	Requires members to provide business name, phone, fax and email address.	2002-1	November 29, 2002	November 29, 2002	November 2002 Convocation	Member Information Update Form
48(1.2)	Changed to allow two years to complete articles	2002-1	October 4, 2002	October 4, 2002	October 2002 Convocation	
47, 51(2)(b), (3) & (4)(b), 52(3) & (4), 54(3) & (4), 55(1)(b), 61.1(4)	Removed reference to the Education Plans and Articling Subcommittee	2002-1	October 4, 2002	October 4, 2002	October 2002 Convocation	

52(3), 55(1)(b), 61.1 (4)	Added reference to Executive Director	2002-1	October 4, 2002	October 4, 2002	October 2002 Convocation	
68 (d)	Added rule references 52(3), 55(1)(b), and 61.1(4)	2002-1	October 4, 2002	October 4, 2002	October 2002 Convocation	
115(1.1), (2)(a) & (b)	Requires payment of reinstatement fee.	2002-1	November 29, 2002	November 29, 2002	November 2002 Convocation	Amend Reinstatem ent Guideline
118 (2.1)	Adds discretion to order costs in reinstatement proceedings	2002-1	October 4, 2002	October 4, 2002	October 2002 Convocation	Amend Reinstatem ent Guideline
118 (8)	Allows appeal from order for costs	2002-1	October 4, 2002	October 4, 2002	October 2002 Convocation	Amend Reinstatem ent Guideline
118 (8)(c)	Added authority to order for costs on reinstatement appeals	2002-1	October 4, 2002	October 4, 2002	October 2002 Convocation	Amend Reinstatem ent Guideline
164.1 & 166	Requires member to complete and return Member Information Update Form	2002-1	November 29, 2002	November 29, 2002	November 2002 Convocation	Member Information Update Form
This table lists amendments that have been made to Version 1.0 of the Rules up to and including the November 2002 Convocation (November 29, 2002).						

## Amendment Table – 1.0

Rules Modified	Description of Change	Version #	Amendment Authorized	Amendment Effective	Amendment Source	Other Impact
Contact Records Department of Law Society for schedule of numbering changes	Update of all references to LPA due to changes made in R.S.A. 2000	1.0	November 30, 2001	January 1, 2002	November 2001 Convocation	Consequential changes throughout Forms and Guidelines (references to LPA)
26 27 28	Restructuring of Executive Committee	1.0	January 16, 2002	February 7, 2002	Fax Ballot	

45 45.1	Combined Rule 45.1 into Rule 45, and Reorganized	1.0	February 8, 2002 (changes of form)	February 8, 2002	February 2002 Convocation	
46.3 46.5	Added juris doctor degree	1.0	February 8, 2002	February 8, 2002	February 2002 Convocation	Consequential changes to Admission Forms
48(1.2)	Moves articling requirement from LPA to Rules	1.0	December 17, 2001	December 17, 2001	Fax Ballot	Allows LSA to determine articling requirements
115(1)	Added requirement to submit Form 4-1.1	1.0	February 8, 2002	February 8, 2002	February 2002 Convocation	Form 4-1.1
118	Clarified right of appeal; changed quorum on appeal from 12 to 7 Benchers reorganized subrules	1.0	February 8, 2002	February 8, 2002	February 2002 Convocation	Consequential changes to guidelines
142(6)	Clarified privacy of information and proceedings	1.0	February 8, 2002	February 8, 2002	February 2002 Convocation	Consequential changes to guidelines
143(2) 144(1)(a) and 144(2)	Added reference to the Executive Director	1.0	February 8, 2002	February 8, 2002	February 2002 Convocation	Consequential changes to guidelines
148(2.1)	Added reference to Edmonton Centre for Justice	1.0	February 8, 2002	February 8, 2002	February 2002 Convocation	
148(2)	Adds Reference to Edmonton Centre for Equal Justice	1.0	November 30, 2001	November 30, 2001	November 2001 Convocation	
161	Added Schedule of Fees	1.0	November 30, 2001	November 30, 2001	November 2001 Convocation	Form 9-1 added Original Form 9-1 becomes Form 9-2